

NOTICE OF PUBLIC HEARING

The RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION (“RIHousing”) is empowered under Chapter 55 of Title 42 of the Rhode Island General Laws of 1956, as amended, the Rhode Island Housing and Mortgage Finance Corporation Act, to issue tax-exempt revenue obligations on behalf of the State of Rhode Island (the “State”) to assist in financing residential housing for low and moderate income persons (the “Program”). Pursuant to a RIHousing plan of financing for the Program, RIHousing intends to issue tax-exempt bonds and/or notes (collectively, the “bonds”) in one or more series, issued on one or more dates in an aggregate principal amount not to exceed \$250,000,000, the proceeds of which will be used for one or more of the following purposes: to finance single-family mortgage loans to be made to borrowers throughout the State, to undertake one or more replacement refundings or economic refundings of certain of RIHousing’s bonds and/or notes, and/or for other permitted uses.

Pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), RIHousing will hold a hearing on the above-proposed plan of financing on Friday, January 26, 2024 at 10:00 a.m., by telephone as described below, for the purpose of giving all interested persons an opportunity to be heard on the proposed plan of financing. Interested members of the public are invited to attend telephonically. RIHousing’s staff will present information relative to the Program and the proposed financing and will invite questions and comments from the audience. In addition, persons attending telephonically will have an opportunity to make a brief statement regarding the proposed plan of financing.

The public hearing will be conducted via the following toll-free telephonic conference line:

Dial In: 1-866-225-4944
Participant Code: 4011341

Anyone wishing to be heard during this telephonic hearing must notify RIHousing, in writing, at least 24 hours prior to the hearing, by email to tmcnulty@rihousing.com or by mail to RIHousing, 44 Washington Street, Providence, Rhode Island 02903, Attention: Thomas McNulty, Manager of Treasury and Capital Planning.

Comments and general inquiries may be directed, in writing, by email to tmcnulty@rihousing.com or by mail to RIHousing, 44 Washington Street, Providence, Rhode Island 02903, Attention: Thomas McNulty, Manager of Treasury and Capital Planning.

Individuals requiring interpreter services for the hearing impaired should contact RIHousing at (401) 457-1234 or RI Relay 711 not less than 48 hours in advance of the hearing date.

**RHODE ISLAND HOUSING AND
MORTGAGE FINANCE CORPORATION**