NOTICE OF PUBLIC HEARING

The RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION ("RIHousing") is empowered under Chapter 55 of Title 42 of the Rhode Island General Laws of 1956, as amended, the Rhode Island Housing and Mortgage Finance Corporation Act, to issue tax-exempt revenue obligations on behalf of the State of Rhode Island to assist in financing residential housing for low and moderate-income persons. RIHousing intends to issue one or more series of tax-exempt multifamily housing revenue obligations (collectively, the "Obligations"), pursuant to one or more plans of financing, in an aggregate principal amount not to exceed $9,350,000, the proceeds of which will be used to finance or refinance, through a new mortgage loan to the Owner listed below (or an affiliate thereof), (i) the acquisition, construction, rehabilitation and/or equipping of the multifamily residential housing property set forth below (the "Development"), and (ii) the costs of issuance, capitalized interest, and reserve funds for the Obligations.

Property Name and Address	Name of Owner	Number of Units	Original Principal Amount (Not to Exceed)
School Street Apartments 4/6 School Street Central Falls, RI 02863	4-6 School Street Limited Partnership	58	$9,350,000

Pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, RIHousing will hold a hearing on the above-proposed plan of financing on Tuesday, November 10, 2026 at 10:00 a.m., by telephone as described below, for the purpose of giving all interested persons an opportunity to be heard on the proposed plan of financing. Interested members of the public are invited to attend telephonically. RIHousing's staff will present information relative to the proposed financing and the Development and will invite questions and comments from the audience. In addition, persons attending telephonically will have an opportunity to make a brief statement regarding the proposed plan of financing.

The public hearing will be conducted via the following toll-free telephonic conference line:

Dial In: 1-888-620-8148
Participant Code: 506 424 003 #

Anyone wishing to be heard during this hearing must notify RIHousing, in writing, at least 24 hours prior to the hearing, by email to tmcnulty@rihousing.com or by mail to RIHousing, 44 Washington Street, Providence, Rhode Island 02903, Attention: Thomas McNulty, Manager of Treasury and Capital Planning.

Comments and general inquiries may be directed, in writing, by email to tmcnulty@rihousing.com or by mail to RIHousing, 44 Washington Street, Providence, Rhode Island 02903, Attention: Thomas McNulty, Manager of Treasury and Capital Planning.

Individuals requiring interpreter services for the hearing impaired should contact RIHousing at (401) 457-1234 or RI Relay 711 not less than 48 hours in advance of the hearing date.

RHODE ISLAND HOUSING AND MORTGAGE FINANCE CORPORATION