TERM SHEETS

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- A. Risk Share Guidelines
- B. Mixed Income Transactions
- C. Preservation Transactions
- D. Bridge Loan Policy
- E. Taxable Refinance Loan Program
- F. Conduit Finance
- G. RIHousing Preservation Loan Fund
- H. Capital Magnet Fund Program
- I. Hybrid LIHTC Financing Requirements
- J. Average Income Test Policy
- K. Tax Exempt Bond Requirements
- L. Naturally Occurring Affordable Housing (NOAH)
- M. Turnkey Affordable Homeownership
- N. Tax Exempt Bond Requirements